UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1(b)

WOLLMUTH MAHER & DEUTSCH LLP

Paul R. DeFilippo, Esq. 500 Fifth Avenue New York, New York 10110 Telephone: (212) 382-3300 Facsimile: (212) 382-0050 pdefilippo@wmd-law.com

JONES DAY

Gregory M. Gordon, Esq. Brad B. Erens, Esq. Dan B. Prieto, Esq. Amanda Rush, Esq. 2727 N. Harwood Street Dallas, Texas 75201

Telephone: (214) 220-3939 Facsimile: (214) 969-5100 gmgordon@jonesday.com bberens@jonesday.com dbprieto@jonesday.com asrush@jonesday.com (Admitted *pro hac vice*)

Order Filed on October 2, 2023 by Clerk **U.S. Bankruptcy Court District of New Jersey**

SHOOK, HARDY, & BACON, L.L.P. Kathleen A.

Frazier, Esq. 600 Travis Street, Suite 3400 Houston, TX 77002 Telephone: (713) 227-8008 Facsimile: (713) 227-9508

kfrazier@shb.com (Admitted pro hac vice)

SPECIAL COUNSEL FOR DEBTOR

ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,1

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

Hearing Date: October 18, 2023

ORDER ALLOWING FINAL FEE

APPLICATION OF SHOOK, HARDY & BACON L.L.P. FOR COMPENSATION FOR SERVICES RENDERED AS SPECIAL COUNSEL TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM APRIL 5, 2023 THROUGH AUGUST 11,

The relief set forth on the following page, numbered two (2) is hereby **ORDERED.**

DATED: October 2, 2023

Honorable Michael B. Kaplan United States Bankruptcy Judge Page 2

Debtor: In re LTL Management LLC

Case No.: 23-12825 (MBK)

Caption: ORDER ALLOWING FINAL FEE APPLICATION OF SHOOK, HARDY & BACON, L.L.P. FOR COMPENSATION FOR SERVICES RENDERED AS SPECIAL COUNSEL TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM APRIL 5, 2023 THROUGH AUGUST 11, 2023

Upon the Final Fee Application of Shook, Hardy & Bacon L.L.P. for Compensation for Services Rendered as Special Counsel to the Debtor and Debtor in Possession for the Period from April 5, 2023 through August 11, 2023 (the "Application"); and due and proper notice of the Application having been given; and it appearing that no other or further notice is required; and it appearing that the Court has jurisdiction to consider the Application in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11, dated September 18, 2012 (Simandle, C.J.); and it appearing that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the fees requested in the Application are reasonable and for necessary services provided to the Debtor.

IT IS HEREBY ORDERED that:

- 1. Shook's Application shall be granted on a final basis, as set forth herein.
- 2. Shook shall be allowed fees in the amount of \$60,531.84. The Debtor is authorized to pay Shook the unpaid portion of the foregoing amount.
- 3. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and/or implementation of this Order.